# **Technical Proposal**

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# Objectives

- Definition
- Elements/Structure/Parts
- Types
- Significance
- Negotiation

### Definition

Document that lists and defines the technical requirements of a contract or project, and explains the approach and plan formulated to address them.

### Elements/Structure/Parts

- Cover Page
- Executive Summary
  - Problem Statement
  - Need Analysis
- Managerial Section
  - Plan of Operations
  - Key Personnel
  - Organizational Capabilities/Experience
  - Evaluation plan
- Financial Section
- Activities
  - Objectives
  - Outcomes

# Methodology

- ► RFP
- RFQ
- RFI

# Types

- Internal
- External
- Solicited
- Unsolicited

#### Internal

- From one department to another within a company
- Usually informal
- Mostly an agreement for a certain number of support hours
- Generally doesn't involve upper management

#### External

- Sent outside the organization on company's behalf
- Formal and rigorous
- Requires upper management approval
- Is formal, binding and legal document

# Solicited

- Advertised in public domain
- Demanded by the customer
- RFPs are submitted as per the timeline
- Proposals are awarded after evaluation of the RFPs

### Unsolicited

- Not advertised in public
- RFPs are submitted randomly
- To generate quick finance

# Significance

- A proposal is a persuasive presentation for consideration of the following:
  - A merger
  - A bid
  - A research grant
- Is served to improve in the prevalent working conditions within organization
- Can be made inter department
- To win financial returns to the organization
- If related to research activities may play significant role in individual as well as organizational progress

#### Significance (cont...)

- Discuss the potential limitations of your proposed work
- Vagueness has killed more proposals than any other flaws
- States what are you going to do if your approach doesn't work/the Plan 'B'
- Western agencies expect that research results obtained in funded projects will be shared freely with other scientists to benefit the entire community

#### Significance: Pursuasiveness

A proposal is not a scientific article, It's sales document—it must be *persuasive* to be successful

"The best proposals have two things in common: They tackle timely scientific issues and present them forcefully. Review panels are bowled over by enthusiasm and clear thinking."

> Donna Dean Chief of the Biological and Psychological Sciences at NIH

#### "Persuader"

The first "persuader" was not a businessman but a scientist.

Nearly 2400 years ago, Aristotle articulated the principles of persuasive argument: logos, ethos and pathos

i, e. effective persuaders base their argument on the fundamentals of: Logic Credibility Enthusiasm



### What is What?!

Be Clear Be Organized Be Detailed Be Positive

*Do or do not. There is no 'try'.* Master Yoda, Star Wars



