

## TERM PAPER ASSIGNMENTS IN FINANCIAL DECISION ANALYSIS

**Students can select any of the topic but their chosen company for analysis should be different. They are advised to choose a listed company for their analysis and report.**

**Topics: Any one of the following:**

1. Select a listed company. Download its annual report for the following years:

Year 2016-17

Year 2017-18

Year 2018-19

**Examine its capital structure and changes that took place over the last three years. Your Comment should cover the implications of changes in capital structure on the following:**

Aspects of its management of liabilities

Cost of capital

Management control

EPS

DEPS

Stock price

**(Hint: your reading of MD&A would give you better understanding)**

**OR**

2. Extract the key financial and performance ratios of your selected company from its Annual report for respective years. These details are normally listed in the beginning of the Annual report highlights. Make a comparative chart of EPS, DPS, payout ratio and MPS for ten years.

**Analyse the data so obtained and comment on the Dividend policy of the company in the light of its performance, growth and market conditions.**

**OR**

3. Examine a reported merger or an acquisition and analyze the valuation and structure of the merger/acquisition deal. Provide detailed references of all your data sources.

**OR**

4. Visit the SEBI website and familiarize yourself with takeover code and substantial acquisition of shares guidelines. **Prepare a comprehensive executive summary for presentation to your juniors.**
5. Calculate beta value of two companies in the same industry by using 5- year month end closing data and interpret their respective volatility.(Excel computation sheet required)

**OR**

6. Calculate beta value of two **companies operating in two different industries** (e.g one in banking other in consumer durables or FMCG or Metals etc. using 5- year month- end closing data and interpret their respective volatility considering the nature of the industry. ( Excel computation sheet required).